

## Exhibit 1: File Reliances

### Whitman vs State Farm, Milliman Report

001 Complaint 2018.08.15.PDF  
001 Complaint-optimized.pdf  
003 Complaint Exhibit A - Elizabeth Bally Policy. Filed 2018.08.15.PDF  
01\_DEPO\_EXH\_072\_native.pdf  
02\_DEPO\_EXH\_073\_native.pdf  
03\_DEPO\_EXH\_074\_native.pdf  
04\_DEPO\_EXH\_075\_native.pdf  
193-001 Exhibit 3 Declaration of Scott Witt (Filed Under Seal)2018.01.23.PDF  
193-002 Exhibit 4 Rebuttal Declaration of Scott Witt (Filed Under Seal) 2018.01.23.PDF  
1987 Memoranda.VOGTM00215918PROD.pdf  
1990 Memoranda.VOGTM00215753PROD.pdf  
1993.03.24 Memo re Universal Life.pdf  
1993.03.31 Memo from Yee re UL Pricing.VOGTM00215682.pdf  
1993.05 Memo from Harrison re UL pricing 94000.VOGTM00113033PROD.pdf  
2001.04.04 Memo from Jent re COI reduction.VOGTM00207045PROD.pdf  
2001.NJ Price Change Support File.VOGTM00208082PROD.pdf  
2018.11.19 Ps 1st RFPDs to D State Farm.PDF  
2018.12.06 P 1st IROGS to D State Farm.PDF  
2018.12.06 P 1st RFA to D State Farm.PDF  
2019.09.25 D SF Resp to P Second Set of IROGS.PDF  
2019.09.25 D SF Responses to P Second RFP.PDF  
2019-01-22 State Farm\_s Response to Plaintiff\_s RFA (Set One).PDF  
2019-01-22 State Farm\_s Response to Plaintiff\_s RFPDocs (Set One).PDF  
2019-01-22 State Farm\_s Response to Plaintiff\_s ROGS (Set One).PDF  
227-01 Exhibit A - Jan 30 Witt Dec (Sealed).PDF  
227-02 Exhibit B - Feb 5 Supp Witt Dec (Sealed).PDF  
72 - Declaration and Report of Scott Witt-PUBLICLY FILED.2021.02.16.pdf  
94000 Lifeline Pricing Assumptions.VOGTM00125014PROD.pdf  
Alan Rusty Hendren.2017.11.30.pdf  
Amended Responses to Bally First Interrogatories (CONFIDENTIAL).PDF  
Bally - SFLIC-000005335-Policy Characteristics.xlsx  
Bally v State Farm Life Insurance Complaint.PDF  
Build.Working.AccountHistory2.FINAL.sas  
Build.Working.AccountHistory3C.FINAL.sas  
Build.Working.AccountHistory3O.FINAL.sas  
Carl Raymond Streily, Jr. Final.2017.11.07.pdf  
Class Lost Account Values - No Offset.xlsx  
Class Lost Account Values - Offset.xlsx  
Declaration and Report of Scott J. Witt.pdf  
Elizabeth Bally Policy - as attached to Complaint.pdf  
Ex. A - Scott J. Witt Curriculum Vitae.pdf  
Ex. A - Scott Witt CV.pdf  
Ex. B - Bally Policy SFLIC-000001866-91.pdf  
Ex. B - Whitman Policy.pdf  
Ex. C - Annual Statements (2018, 2019).pdf

Ex. C - Bally Annual Statements SFLIC-000001814-65.pdf  
Ex. D - Illustration SFLIC-000001568-72.pdf  
Ex. D - Illustrations.pdf  
Ex. E - Streily, Carl 2017 11-07 mini.pdf  
Ex. F - Phipps, Tony - Vol.pdf  
Ex. G - NJ Actuarial Memo SFLIC-000004293-315.pdf  
Ex. H - SC Actuarial Memorandum (VOGTM00001455PROD).pdf  
Ex. I - Holzbauer, Jeff Combined.pdf  
Ex. J - 10-4-01 Email re Mortality Assumption Documentation.pdf  
Ex. K - 2001 NJ Actuarial Memo (SFLIC-W-067057).pdf  
Ex. K - 2001 Repricing Memo SFLIC-000004774-82.pdf  
Ex. L - Declaration of Jeffrey Holzbauer.pdf  
Ex. L - Hendren, Alan - Vol.pdf  
Ex. M - Hendren, Alan.pdf  
Ex. M - Lost Account Values.PDF  
Ex. N - Lost Account Values with Offset.PDF  
Ex. N - Proposed Class - Lost Account Value.pdf  
Exhibit A to Bally.PDF  
Jeff Holzbauer 11 30 17.pdf  
Jeff Holzbauer 12 1 17.pdf  
Megan Bally.SFLIC-000001866.pdf  
Random 250 - Account Value.xlsx  
Random 250 - Lost Account Values - No Offset.xlsx  
Random 250 - Lost Account Values - Offset.xlsx  
Random 250 - output - no offset.xlsx  
Random 250 - output - offset.xlsx  
Random Sample - SAS output.xlsx  
Scott Witt - Trial Testimony Unredacted.pdf  
ScottJWittVoll\_LinkPDF.pdf  
SEALED - Whitman v. State Farm - Witt Declaration and Report (and Exhibits).pdf  
SFLIC-000000755-CONFIDENTIAL Pursuant to Protective Order.XLS  
SFLIC-000001468-CONFIDENTIAL Pursuant to Protective Order.XLS  
Split\_Extracts .sas  
Top 250 - Account Value.xlsx  
Top 250 - Lost Account Values - No Offset.xlsx  
Top 250 - Lost Account Values - Offset.xlsx  
Top 250 - output - no offset.xlsx  
Top 250 - output - offset.xlsx  
Top Sample - SAS output.xlsx  
UL Original series pricing 86000 94000.VOGTM00122506PROD.pdf  
UL Pricing 1994 Lifeline.VOGTM00113097PROD.pdf  
UL94000\_coihistory\_1994.SFLIC-000004450-CONFIDENTIAL Pursuant to Protective Order.xls  
UL94000\_coihistory\_1994.xlsx  
UL94000\_coihistory\_2001.SFLIC-000004451-CONFIDENTIAL Pursuant to Protective Order.xls  
UL94000\_coihistory\_2001.xlsx  
Universal Life GeneralVOGTM00215385PROD.pdf  
VOGTM00113334PROD.pdf  
VOGTM00215598PROD.pdf

VOGTM00215682PROD.pdf

Whitman - Account Value Test - Random Sample.xlsx

Whitman - Account Value Test - Top Sample.xlsx

Whitman - Lost Account Value Test - Random Sample.xlsx

Whitman - Lost Account Value Test - Top Sample.xlsx

William T. Whitman 030121 FULL PDFA\_Redacted.pdf